



# INTERNATIONAL EGG AND POULTRY REVIEW

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Poultry Programs

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## The Netherlands

The Netherlands is the world's largest exporter of shell eggs, with more than a third of the world's exports. In 1999, exports of eggs and egg products reached a new record of 8.7 billion pieces. Since 1980, Dutch egg production has ranged between 9 and 11 billion pieces annually. During 1999 the egg sector lost money, however in 2000 optimism returned in response to low EU supplies. In 2000 production nearly reached the 1985 record of 11 billion eggs.

In 2000 Dutch shell egg and egg product imports declined by about 5 percent (1.1 billion) and 6 percent (0.6 billion) respectively, while exports remained at 8.7 billion. About 87 percent of imported eggs came from Belgium and Germany in 1999. The forecast for 2000 is 95 percent. Dutch exports to the EU grew as a result of a low supply from Italy due to the avian influenza. Exports to third countries declined 40 percent, due to lower export restitutions and increased competition from China and India.

Dutch poultry meat exports rank fifth in the world after the United States, China, France and Brazil. During 2000, the world market for poultry meat was heavily influenced by the strong US dollar. Poultry meat exports rose about 2.5 percent to a new record of 700,000mt. A relatively large part of the Dutch poultry meat exports went to the internal EU market, including Germany where demand for poultry meat surged at the end of 2000 due to the BSE crisis. Demand for Dutch poultry meat remained strong in Eastern Europe.

Imports of poultry meat increased from about 100,000mt in 1990 to 275,000mt in 2000. More than half of the imports come from Belgium and Germany. Over the past ten years, the stock of turkey grew from 1.0 million to 1.6 million head. Production of turkey meat, however, declined from 50,000mt in 1997 to a current 28,000mt. A quarter of the Dutch production is now exported live to slaughterhouses in Germany. During the past five years turkey imports stabilized at about 70,000mt. Forty percent of Dutch turkey imports are re-exported to other EU destinations.

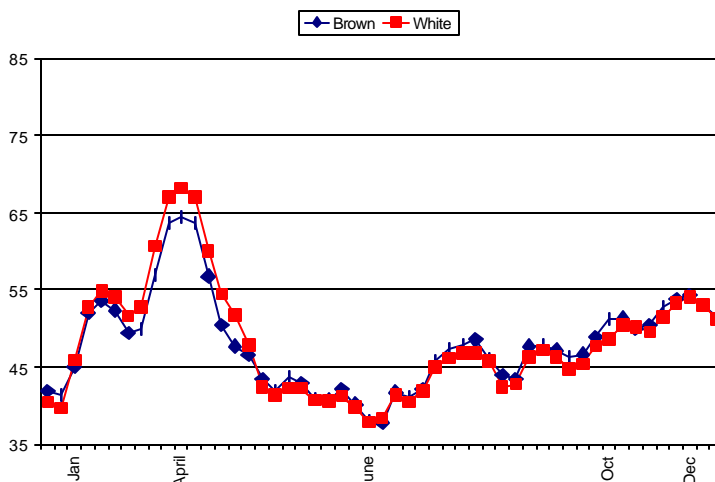
Source: USDA/Foreign Agricultural Service

## Number of Layer Farms and Layers in Japan

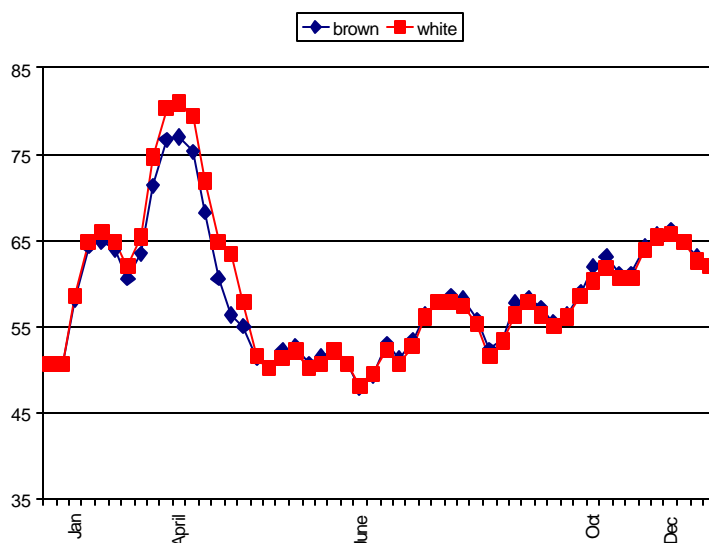
	Farms	%chg	Layers	%chg	Avg head per farm
1992	9,160	90.7	145,229	104.3	15,900
1993	8,450	92.2	148,066	102.0	17,500
1994	7,860	93.0	147,652	99.7	18,800
1995	7,310	93.0	146,630	99.3	20,100
1996	6,800	93.0	145,536	99.3	21,400
1997	5,660	83.2	145,370	99.3	25,700
1998	5,390	95.2	145,299	100.0	27,000
1999	5,070	94.1	143,148	98.5	28,200
2000	4,890	96.4	140,287	98.0	28,700

Source: Agriculture and Livestock Industries Corporation

## Netherlands, Ungraded Large Eggs, Cents Per Doz, CY 2000



## Germany, Graded Large Eggs, Cents Per Dozen, CY 2000



Source: Eipro, Weser-Ems

## October 2000 Chick Placements

EU chick placements recorded a provisional increase of 6 percent compared with the same month in 1999 and 6 percent lower than the 1998 level. For the first ten months placements were up 4 percent in 2000 when compared to the same period in 1999. Increases were recorded of 34 percent in Hungary and 10 percent in Norway, with a 40 percent decrease in Switzerland. In the U.S. placements decreased by 10 percent.

Placements increased 28 percent in Brazil and New Zealand, 10 percent in South Africa, and 2 percent in Japan. Placements are forecast to decrease 2 percent in Australia.

Source: International Egg Commission

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Feb 10, 2001	Year-To-Date	
	2001	2000 /1
Liquid	142	142
Frozen	0	0
Dried	22	0
Total	164	142

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Feb 10, 2001	Year-To-Date	
	2001	2000 /1
Liquid	104	271
Frozen	41	2
Dried	0	40
Total	145	313

**Inspected Shell Eggs****U.S Exports To Canada, in 30-Dozen Cases (Preliminary)**

Week Ending Feb 10, 2001	Year-To-Date	
	2001	2000 /1
Jumbo	0	0
Extra Large	0	280
Large	2,290	1,920
Medium	300	1,193
Ungraded	3,780	0
Misc	900	0
Total	7,270	3,393

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Pltry Development Div.

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 10-Feb-01  
(PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,956	1,346	3,302
LAST WEEK	1,942	1,305	3,247
SAME WEEK YR AGO	1,976	1,362	3,338
TO-DATE/2001	11,049	7,397	18,446
TO-DATE/2000	12,243	7,966	20,209

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	436	7	443
LAST WEEK	608	0	608
SAME WEEK YR AGO	633	22	655
TO-DATE/2001	3,155	27	3,182
TO-DATE/2000	3,439	27	3,466

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,392	1,353	3,745
LAST WEEK	2,550	1,305	3,855
SAME WEEK YR AGO	2,609	1,384	3,993
TO-DATE/2001	14,204	7,424	21,628
TO-DATE/2000	15,682	7,993	23,675

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN** 16-FEB-2001  
— PRICES ——— VOLUME ———  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

— PRICES ——— VOLUME ———  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	15.00	102,000	-
WTD AVERAGE		15.00		
15-20%				
RANGE	15.00-21.00	11.00-12.50	1,448,400	530,400
WTD AVERAGE	16.73	11.45		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**CHICKEN** 16-FEB-2001  
— PRICES ——— VOLUME ———  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	-	320,000	320,000
WTD AVERAGE	20.00			

**CHICKEN, WITH SKIN ADDED**

— PRICES ——— VOLUME ———  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.50-18.00	15.00-17.00	783,000	266,000
WTD AVERAGE	15.83	16.16		
15-20%				
RANGE	12.25-18.00	12.50-18.00	2,084,000	824,000
WTD AVERAGE	15.33	15.94		
20% OR MORE				
RANGE	-	11.00	120,000	-
WTD AVERAGE		11.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 FEBRUARY 2001.

Seller sentiment steady to fully steady, buyer sentiment steady at best on fresh tom breast meat. Frozen tom breast meat under-tone steady to fully steady. Destrapped tenderloin trade sentiment steady to firm. White meat demand fair to good on breast meat and tenderloins, balance light to fair. Domestic trading centered on a moderately heavy volume of priced fresh tom breast meat for current shipments and on a fair volume of open priced frozen tom breast meat for March shipments with a 150 cent floor and 154 cent ceiling, balance light. Export trading centered on a fair volume of frozen thigh meat and on a light volume of tom 2-joint wings. Frozen 15-20% mechanically separated turkey trading light at 16 cents delivered April and 17 cents delivered May for export.

**FRIDAY, FEBRUARY 16, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	28.00		28.00	40	28.00	400
WINGS FULL-CUT - TOMS	20.00-21.00		20.43	184	19.83	444
WINGS, V-TYPE, TOM	24.00-25.75		25.17	312	25.17	312
TAILS		F	21.42	144		
MECHANICALLY SEPARATED 2/	15.50		15.50	40	15.25	400
THIGH MEAT - FROZEN	54.00-57.00		55.18	448	55.61	1,558

**THURSDAY, FEBRUARY 15, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	27.75-28.00		27.83	120
WINGS FULL-CUT - TOMS	19.00		19.00	52
WINGS, V-TYPE, TOM		F	25.71	225
TAILS		F	21.42	144
MECHANICALLY SEPARATED 2/	15.00		15.00	200
THIGH MEAT - FROZEN	55.00-56.00		55.39	132

**WEDNESDAY, FEBRUARY 14, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	28.50		28.50	40
WINGS FULL-CUT - TOMS	20.00		20.00	104
WINGS, V-TYPE, TOM		F	25.71	225
TAILS		F	21.42	144
MECHANICALLY SEPARATED 2/	15.00		15.00	40
THIGH MEAT - FROZEN	55.50-57.00		55.85	676

**TUESDAY, FEBRUARY 13, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	28.00	200
WINGS FULL-CUT - TOMS		M	19.00	104
WINGS, V-TYPE, TOM		F	25.71	225
TAILS		F	21.42	144
MECHANICALLY SEPARATED 2/	15.00-16.00		15.67	120
THIGH MEAT - FROZEN	54.50-57.00		54.90	248

**MONDAY, FEBRUARY 12, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	28.00		28.00	200
WINGS FULL-CUT - TOMS	19.00		19.00	104
WINGS, V-TYPE, TOM		F	25.71	225
TAILS		F	21.42	144
MECHANICALLY SEPARATED 2/		F	15.95	204
THIGH MEAT - FROZEN	60.00		60.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

210 WALNUT STREET, ROOM 951, DES MOINES, IOWA, 50309 515/284-4471 FAX 515/284-4468

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